

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C.36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SINO-FOREST CORPORATION

Court File No. CV-12-9867-00CL

*(duplicate)*  
May 14-12

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
PROCEEDING COMMENCED AT  
TORONTO

MOTION RECORD  
(Motion Returnable April 13, 2012)

*On an application ~~made~~ <sup>made</sup> May 14, 2012  
Representative ~~was~~ <sup>was</sup> set out  
in the ~~the~~ <sup>the</sup> schedule*

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Class Action against the Applicant